

*Market today:* The last minutes of dispute

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- Market status has not changed much. VN-Index closed struggling under the resistance of 1,065 points and the cash flow continued to diverge strongly among sectors.
- The exploration of supply and demand has not shown signs of ending and may continue in the near future before there are more specific trend signals.

Market continued to break through the resistance area around 1,065 points in a new session. However, the demand at high price has not improved and remained cautious near the resistance zone. Entering the last 15 minutes of trading, buying and selling activities became active, but the final result remained unchanged. VN-Index decreased slightly by 2.84 points (-0.27%) and closed at 1,052.48 points. Liquidity increased with 790.2 million shares matched on HOSE.

Similarly, the movement of VN30 group was also cautious and retreated from the resistance area of 1,075 points. VN30-Index lost 4.01 points (-0.38%). There was not much difference in the number of losers and gainers today. Among 15 gainers, the notable stock was HPG (+5.4%), HDB (+3.3%), followed by MWG (+1.8%), NVL (+1.7%), VPB (+1.6%) ... On the other side, there were 14 losers like VRE (-6.1%), MSN (-4.8%), VIC (-3.6%), VHM (-2.8%), KDH (-2.5%)...

Although, market in general was still cautious, the cash flow was strongly divergenced among industry groups and many stocks still maintained a good gain. Steel, Construction, Infrastructure were the notable names. Meanwhile, selling pressure increased sharply in some large caps in Real Estate and Food - Beverage, causing the indices declined rapidly.

Foreign investors continued to extend the streak of net buying on HOSE, with a value of VND 265.3 billion. They net bought the most on HPG (+125.6 billion), SSI (+93.8 billion), VND (+76.5 billion), NVL (+62.3 billion), DIG (+50.1 billion)... **On the contrary, they sold a lot at VRE (-108.7 billion), MSN (-85.3 billion), VNM (-73.2 billion), VIC (-59.1 billion), STB (-43.5 billion).**

*Market status has not changed much in today's session. VN-Index closed struggling under the resistance of 1,065 points and the cash flow continued to diverge strongly among industry groups. Thus, the market's exploration of supply and demand has not shown signs of ending and may continue in the near future before there is a specific trend signal. Therefore, investors should still observe supply and demand movements to re-evaluate the market's state, and still need to consider taking profits or restructure the portfolio in the direction of minimizing risks when the market moves to the resistance. For a new buying position, priority should be given to some stocks with good fundamentals and active accumulation or move back to accumulation.*

*Analyst Pin-board*

Weakening growth drivers, easing exchange rate pressures

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*“The last minutes of dispute”*

Technical Analyst Recommendations

The market failed to rally around the resistance zone, showing that the selling pressure is still present. However, in general, the market is still in a state of hesitation, it is likely that the sideways will continue in the near future before there is a specific trend signal. Therefore, investors should still observe supply and demand movements to re-evaluate the market's state. At the same time, it is still necessary to consider taking profit or structuring the portfolio in the direction of minimizing risk when the market approaches the resistance zone.



## VIETNAM

Time	Event
01/12/2022	Publication of PMI (Purchasing Managers Index)
01/12/2022	Effective date of the MSCI portfolio
02/12/2022	Announcement of FTSE and VNM ETF portfolios
15/12/2022	Expiry date of VN30F2212 futures contract
16/12/2022	Restructuring of FTSE và VNM ETF
29/12/2022	Announcement of Vietnam's economic data

## WORLDWIDE

Time	Country	Event
01/12/2022	U.S	Core PCE Price Index m/m
01/12/2022	U.S	Fed Chair Powell Speaks
02/12/2022	U.S	Unemployment Rate
04/12/2022	All	OPEC Meeting
06/12/2022	Australia	RBA Policy Decision
07/12/2022	U.S	EIA crude oil Inventories
08/12/2022	U.S	Natural gas storage
12/12/2022	U.K	GDP m/m announcement
13/12/2022	U.S	Inflation Rate
14/12/2022	U.S	EIA crude oil Inventories
15/12/2022	U.K	BoE Policy Decision
15/12/2022	Europe	ECB Policy Decision
15/12/2022	U.S	FOMC Statement
15/12/2022	U.S	Retail sales announcement
15/12/2022	U.S	Natural gas storage
20/12/2022	Japan	BoJ Policy Decision
20/12/2022	China	Loan Prime Rate
21/12/2022	U.S	EIA crude oil Inventories
22/12/2022	U.S	Natural gas storage
23/12/2022	U.S	Core PCE Price Index m/m
29/12/2022	U.S	EIA crude oil Inventories & Natural gas storage

## RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
DBD - Nhon Hoi factory achieving EU-GMP will raise DBD to a new level	October 28 <sup>th</sup> , 2022	BUY – 1 year	52,200
STK -- Keeping its head above water	October 18 <sup>th</sup> , 2022	BUY – 1 year	41,600
NKG - Temporary fall before returning to high growth	September 27 <sup>th</sup> , 2022	BUY – 1 year	25,200
ELC – Expectations of Intelligent transport to support growth	August 19 <sup>th</sup> , 2022	ACCUMULATE – 1 year	17,300
HDB – Sustaining healthy growth	July 12 <sup>th</sup> , 2022	BUY – 1 year	32,000

Please find more information at <https://www.vdsc.com.vn/en/research/company>

## FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0% - 0,5%	0% - 1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0% - 1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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